

# MASTER OF SCIENCE IN FINANCE ANNUAL ASSESSMENT PLAN & FINDINGS 2018-2019 ACADEMIC YEAR

#### 2018 – 2019 CURRICULUM MAP

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	PLO 1	PLO 2	PLO 3	PLO 4	PLO 5	PLO 6	PLO 7
	Apply appropriate principles of valuation for financial assets and securities.	Assess investment and financial practices to assess the organization's value.	Design appropriate risk management strategies based on an evaluation of an organization's financial risk.	Evaluate the trade-off between risk and return in investment management.	Utilize ethical and professional standards in the financial decision making process.	Measure the return on investment of corporate initiatives and policies for organizationa I strategic decision making.	Make financial recommenda tions for an organization with consideration to a global perspective.
FIN 671: Financial Analysis and Security Valuation	ı	ı		ı	ı	ı	ı
FIN 678: Statistics for Financial Managers			R	M	R		
FIN 675: Financial Economics		R	R				R
FIN 676: Financial Accounting	R	R				R	
FIN 689: Advanced Financial Management and Analysis	М	М	R	R	М	R	R
FIN 674: Strategic Cost Analysis	R	R				R	R
FIN 677: International Finance	R	R		R		R	M
FIN 681: Money Banking and Financial Institutions	R	R		R	R		R
FIN 683: Investment Analysis	R	R		R		R	
FIN 679: Advanced Corporate Finance	М	M	R	R	М	R	R
FIN 672: Financial Instruments and Derivatives	R	R	1	R	R	R	R

## Office of Learning Assessment and Program Review



FIN 673: Applied Portfolio Management	R	R	М	R		M	R	
FIN 680: Corporate Finance Capstone	М	M	M	М	М	M	М	



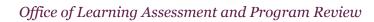
#### ANNUAL ASSESSMENT PLAN FINDINGS

### PLO 1 - Apply appropriate principles of valuation for financial assets and securities.

MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS:  PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS:  1. EXCEEDS THE ACCEPTABLE TARGET  2. MEETS THE ACCEPTABLE TARGET  3. DOES NOT MEET THE ACCEPTABLE TARGET  4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.



Direct Measure 2: FIN 680 Week 6 final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:  • I effectively applied appropriate principles of valuation for financial assets and securities.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018- 19 assessment cycle.
PLO 2 - Assess investm	ent and financial praction	ces to assess the organiz	zation's value.		
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS:  PERCENTAGE OF STUDENT RECORDS	ASSESSMENT RESULTS:





		MEETING ACCEPTABLE TARGET		MEETING ACCEPTABLE TARGET	1. EXCEEDS THE ACCEPTABLE TARGET  2. MEETS THE ACCEPTABLE TARGET  3. DOES NOT MEET THE ACCEPTABLE TARGET  4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.



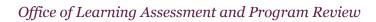
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:  • I effectively assessed investment and financial practices to assess the organization's value.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018- 19 assessment cycle.
PLO 3 - Design approp	riate risk management s	trategies based on an e	valuation of an organiza	tion's financial risk.	
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS:  PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS:  1. EXCEEDS THE ACCEPTABLE TARGET  2. MEETS THE ACCEPTABLE TARGET  3. DOES NOT MEET THE ACCEPTABLE TARGET  4. INSUFFICIENT DATA



Direct Measure 1: FIN 673 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.



DLO 4. Evaluate the tr	•I effectively designed appropriate risk management strategies based on an evaluation of an organization's financial risk.	d roturn in investment	managamant		
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS:  PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	1. EXCEEDS THE ACCEPTABLE TARGET  2. MEETS THE ACCEPTABLE TARGET  3. DOES NOT MEET THE ACCEPTABLE TARGET  4. INSUFFICIENT DATA
Direct Measure 1: FIN 678 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	78	90	86.67%	1. EXCEEDS THE ACCEPTABLE TARGET
	70% or higher of MSF student records must	N/A	N/A	N/A	As the data for the Master of Science in





Direct Measure 2: FIN 680 Week 6 Final Assignment	receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.				Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:  • I effectively evaluated the trade-off between risk and return in investment management.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
PLO 5 - Utilize ethical a	and professional standa	rds in the financial decis	ion making process.		
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS:  PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS:  1. EXCEEDS THE ACCEPTABLE TARGET



					2. MEETS THE ACCEPTABLE TARGET  3. DOES NOT MEET THE ACCEPTABLE TARGET  4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
	70% or more of students exiting the program will express satisfaction on the End	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable,

## Office of Learning Assessment and Program Review



Indirect Measure 1: End of Program Survey	of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:  • I effectively utilized ethical and professional standards in the financial decisionmaking process.				findings will not be reported for the 2018-19 assessment cycle.
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS:  PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS:  1. EXCEEDS THE ACCEPTABLE TARGET  2. MEETS THE ACCEPTABLE TARGET  3. DOES NOT MEET THE ACCEPTABLE TARGET  4. INSUFFICIENT DATA
	70% or higher of MSF student records must receive a proficient or	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and





Direct Measure 1: FIN 673 Week 6 Final Assignment	distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.				data is unavailable, findings will not be reported for the 2018- 19 assessment cycle.
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:  • I effectively measured the return on investment of corporate initiatives and policies for	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.



	organizational strategic decision making.				
PLO 7 - Make financial  MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS:  PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS:  1. EXCEEDS THE ACCEPTABLE TARGET  2. MEETS THE ACCEPTABLE TARGET  3. DOES NOT MEET THE ACCEPTABLE TARGET  4. INSUFFICIENT DATA
Direct Measure 1: FIN 677 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance reflect fewer than 10 students, the data is unavailable and findings will not be reported for the 2018-19 assessment cycle.
	70% or higher of MSF student records must	N/A	N/A	N/A	As the data for the Master of Science in





Assignment  Indirect Measure 1: End of Program Survey	evaluation on relevant content criteria mapped to the mastery level of this PLO.  70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be	N/A	N/A	N/A	findings will not be reported for the 2018-19 assessment cycle.  As the data for the Master of Science in Finance is new and data is unavailable,
	used will be:  • I effectively made financial recommendations for an organization with consideration to a global perspective.				findings will not be reported for the 2018-19 assessment cycle.

### **OVERALL RECOMMENDATIONS**

<sup>\*\*</sup>Explanation of course action for intended outcomes not realized:



	ANNUAL ASSES	SMENT PLAN ACTION ITEM S	STATUS REPORT	
OUTCOME	MEASURE	KEY/RESPONSIBLE PERSONNEL	STATUS	ANTICIPATED DATE OF COMPLETION
Action Details				
ОИТСОМЕ	MEASURE	KEY/RESPONSIBLE PERSONNEL	STATUS	ANTICIPATED DATE OF COMPLETION
Action Details				•
ОИТСОМЕ	MEASURE	KEY/RESPONSIBLE PERSONNEL	STATUS	ANTICIPATED DATE OF COMPLETION
Action Details				-
ОИТСОМЕ	MEASURE	KEY/RESPONSIBLE PERSONNEL	STATUS	ANTICIPATED DATE OF COMPLETION
Action Details		·		
OUTCOME	MEASURE	KEY/RESPONSIBLE PERSONNEL	STATUS	ANTICIPATED DATE OF COMPLETION
Action Details		·		