MASTER OF SCIENCE IN FINANCE: ANNUAL ASSESSMENT PLAN & FINDINGS
2021-2022 ACADEMIC YEAR

2021 – 2022 CURRICULUM MAP

	PLO 1 Apply appropriate principles of valuation for financial assets and securities.	PLO 2 Assess investment and financial practices to assess the organization's value.	PLO 3 Design appropriate risk management strategies based on an evaluation of an organization's financial risk.	PLO 4 Evaluate the trade-off between risk and return in investment management.	PLO 5 Utilize ethical and professional standards in the financial decision making process.	PLO 6 Measure the return on investment of corporate initiatives and policies for organizational strategic decision making.	PLO 7 Make financial recommendations for an organization with consideration to a global perspective.
FIN 671: Financial Analysis and Security Valuation	I	I		I	I	I	I
FIN 678: Statistics for Financial Managers			R	M	R		
FIN 675: Financial Economics		R	R				R
FIN 676: Financial Accounting	R	R				R	
FIN 689: Advanced Financial Management and Analysis	M	M	R	R	M	R	R
FIN 674: Strategic Cost Analysis	R	R				R	R
FIN 677: International Finance	R	R		R		R	M
FIN 681: Money Banking and Financial Institutions	R	R		R	R		R
FIN 683: Investment Analysis	R	R		R		R	
FIN 679: Advanced Corporate Finance	M	M	R	R	M	R	R
FIN 672: Financial Instruments and Derivatives	R	R	I	R	R	R	R
FIN 673: Applied Portfolio Management	R	R	M	R		M	R

FIN 680: Corporate Finance Capstone	M	M	M	M	M	M	M

I (Introduced), **R** (Reinforced), or **M** (Mastered).

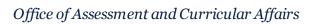| ANNUAL ASSESSMENT PLAN FINDINGS					
PLO 1 - Apply appropriate principles of valuation for financial assets and securities.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	161	175	161 out of 175 (92.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 final	70% or higher of MSF student records must	218	253	218 out of 253 (86.17%) of records	1. EXCEEDS THE

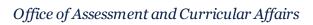| Assignment	receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.			evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	ACCEPTABLE TARGET
Direct Measure 3: CPC Comprehensive Exam – Business Finance Section	MS Finance students, on average, will score at or above the average in the Peregrine Academic Services (PAS) Online Campus and Traditional Campus Aggregate Pools related to the Business Finance section of the CPC comprehensive exam when compared to other competitive programs.	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Direct Measure 4: CPC Comprehensive Exam Score	90% of MS Finance students must score 400 or higher on the ACPC comprehensive exam.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA

Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be: • In the MS Finance, I effectively applied appropriate principles of valuation for financial assets and securities.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
PLO 2 - Assess investment and financial practices to assess the organization's value.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA

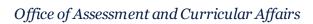|					
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	255	275	255 out of 275 (92.73%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	218	253	218 out of 253 (86.17%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 3: CPC Comprehensive Exam – Quantitative Techniques Section	MS Finance students, on average, will score at or above the average in the Peregrine Academic Services (PAS) Online Campus and Traditional Campus Aggregate Pools related to the Quantitative Techniques section of the CPC comprehensive	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA

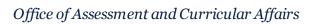|					
	exam when compared to other competitive programs.				
Direct Measure 4: CPC Comprehensive Exam Score	90% of MS Finance students must score 400 or higher on the ACPC comprehensive exam.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be: • In the MS Finance, I effectively assessed investment and financial practices to assess the organization's value.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA

PLO 3 - Design appropriate risk management strategies based on an evaluation of an organization's financial risk.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 673 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	101	114	101 out of 114 (88.60%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery	218	253	218 out of 253 (86.17%) of records evaluated indicate proficient or distinguished performance on this key assignment's	1. EXCEEDS THE ACCEPTABLE TARGET

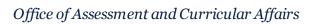|					
	level of this PLO.			content criteria mapped to this PLO at the Mastered level.	
Direct Measure 3: CPC Comprehensive Exam – Economics Section	MS Finance students, on average, will score at or above the average in the Peregrine Academic Services (PAS) Online Campus and Traditional Campus Aggregate Pools related to the Economics section of the CPC comprehensive exam when compared to other competitive programs.	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Direct Measure 4: CPC Comprehensive Exam Score	90% of MS Finance students must score 400 or higher on the ACPC comprehensive exam.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in	4. INSUFFICIENT DATA

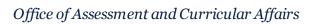|				
of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be: • In the MS Finance, I effectively designed appropriate risk management strategies based on an evaluation of an organization's financial risk.			May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	

PLO 4 - Evaluate the trade-off between risk and return in investment management.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 678 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	64	132	64 out of 132 (48.48%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	3. DOES NOT MEET THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	218	253	218 out of 253 (86.17%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET

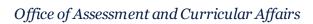| Direct Measure 3: CPC Comprehensive Exam – Business Finance Section	MS Finance students, on average, will score at or above the average in the Peregrine Academic Services (PAS) Online Campus and Traditional Campus Aggregate Pools related to the Business Finance section of the CPC comprehensive exam when compared to other competitive programs.	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Direct Measure 4: CPC Comprehensive Exam Score	90% of MS Finance students must score 400 or higher on the ACPC comprehensive exam.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year	4. INSUFFICIENT DATA

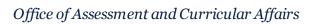|	used will be: • In the MS Finance, I effectively evaluated the trade-off between risk and return in investment management.			will not be reported.	

PLO 5 - Utilize ethical and professional standards in the financial decision making process.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	47	50	47 out of 50 (94.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery	218	253	218 out of 253 (86.17%) of records evaluated indicate proficient or distinguished performance on this key assignment's	1. EXCEEDS THE ACCEPTABLE TARGET

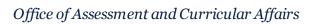|					
	level of this PLO.			content criteria mapped to this PLO at the Mastered level.	
Direct Measure 3: CPC Comprehensive Exam – Business Ethics Section	MS Finance students, on average, will score at or above the average in the Peregrine Academic Services (PAS) Online Campus and Traditional Campus Aggregate Pools related to the Business Ethics section of the CPC comprehensive exam when compared to other competitive programs.	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Direct Measure 4: CPC Comprehensive Exam Score	90% of MS Finance students must score 400 or higher on the ACPC comprehensive exam.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in	4. INSUFFICIENT DATA

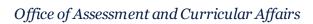| | of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:

• In the MS Finance, I effectively utilized ethical and professional standards in the financial decision making process. | | | May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported. | |

PLO 6 - Measure the return on investment of corporate initiatives and policies for organizational strategic decision making.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 673 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	293	348	293 out of 348 (84.20%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria	218	253	218 out of 253 (86.17%) of records evaluated indicate proficient or distinguished performance on this	1. EXCEEDS THE ACCEPTABLE TARGET

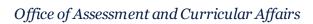|	mapped to the mastery level of this PLO.			key assignment's content criteria mapped to this PLO at the Mastered level.	
Direct Measure 3: CPC Comprehensive Exam – Business Finance Section	MS Finance students, on average, will score at or above the average in the Peregrine Academic Services (PAS) Online Campus and Traditional Campus Aggregate Pools related to the Business Finance section of the CPC comprehensive exam when compared to other competitive programs.	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Direct Measure 4: CPC Comprehensive Exam Score	90% of MS Finance students must score 400 or higher on the ACPC comprehensive exam.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance	4. INSUFFICIENT DATA

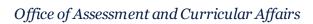|				
	satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be: • In the MS Finance, I effectively measured the return on investment of corporate initiatives and policies for organizational strategic decision making.			was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	

PLO 7 - Make financial recommendations for an organization with consideration to a global perspective.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 677 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	39	46	39 out of 46 (84.78%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant	218	253	218 out of 253 (86.17%) of records evaluated indicate proficient or distinguished	1. EXCEEDS THE ACCEPTABLE TARGET

	content criteria mapped to the mastery level of this PLO.			performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	
Direct Measure 3: CPC Comprehensive Exam – Business Finance Section	MS Finance students, on average, will score at or above the average in the Peregrine Academic Services (PAS) Online Campus and Traditional Campus Aggregate Pools related to the Business Finance section of the ACPC comprehensive exam when compared to other competitive programs.	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	**UAGC:** N=N/A Mean=N/A, **Traditional:** N/A: **Online:** N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Direct Measure 4: CPC Comprehensive Exam Score	90% of MS Finance students must score 400 or higher on the ACPC comprehensive exam.	N/A	N/A	As the CPC Comprehensive exam for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported.	4. INSUFFICIENT DATA
Indirect Measure 1:	70% or more of students exiting the	N/A	N/A	As the CPC Comprehensive exam	4. INSUFFICIENT DATA

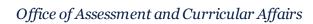| End of Program Survey | program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:

• In the MS Finance, I effectively made financial recommendations for an organization with consideration to a global perspective. | | | for the MS in Finance was implemented in May 2022, zero students have taken the exam, data for the 2021/22 academic year will not be reported. | |

OVERALL RECOMMENDATIONS

It is recommended that the Program Lead for the Master of Science in Finance review the assessment plans (including measures used, alignment mapping, and targets set) and Curriculum Map in preparation for the 2022-2023 assessment cycle. This will determine the appropriateness of the assignments and mapping for each PLO.

Additionally, it is recommended to review FIN678, as the target for PLO 4, was not met.

ANNUAL ASSESSMENT PLAN ACTION ITEM STATUS REPORT				
OUTCOME	**MEASURE**	**KEY/RESPONSIBLE PERSONNEL**	**STATUS**	**ANTICIPATED DATE OF COMPLETION**
PLO 4	Direct Measure 1: FIN 678 Week 6 Final Assignment	SUSAN GOULD, LEAD FACULTY ROBIN DHAKAL, CORE FACULTY	NOT STARTED	JANUARY 31, 2023
Action Details	Provide universal announcements to all faculty teaching FIN 678 with specific guidance and resources for Week 6 Final Assignment.			
OUTCOME	**MEASURE**	**KEY/RESPONSIBLE PERSONNEL**	**STATUS**	**ANTICIPATED DATE OF COMPLETION**
PLO 4	Direct Measure 1: FIN 678 Week 6 Final Assignment	SUSAN GOULD, LEAD FACULTY ROBIN DHAKAL, CORE FACULTY	NOT STARTED	SPRING 2023
Action Details	Redesign FIN 678.			
OUTCOME	**MEASURE**	**KEY/RESPONSIBLE PERSONNEL**	**STATUS**	**ANTICIPATED DATE OF COMPLETION**
PLO 5	Direct Measure 1	SUSAN GOULD, LEAD FACULTY ASSESSMENT TEAM	IN PROGRESS	EARLY 2023
Action Details	Replace with FIN 689 Final Project. This provides a broader sample of classes to review the MS Finance student success. FIN 689 is mapped at a mastered level for this PLO.			

OUTCOME	MEASURE	KEY/RESPONSIBLE PERSONNEL	STATUS	ANTICIPATED DATE OF COMPLETION
ALL PLOS	TBD	SUSAN GOULD, LEAD FACULTY	NOT STARTED	2023
Action Details	Analyze the curriculum map, indicating areas where scaffolding of student learning, for example, Introduced, Reinforced and Mastered is accurate, particularly with respect to FIN 674.			