



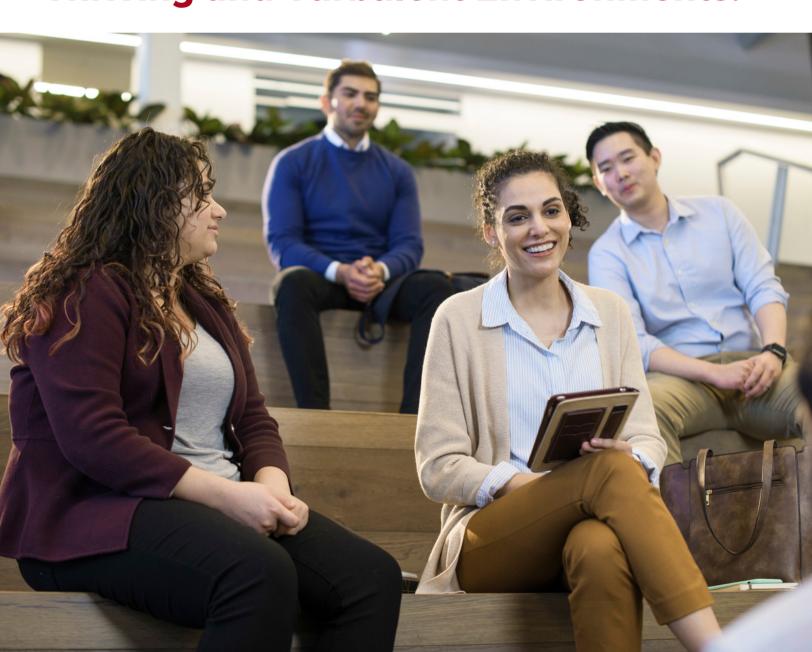
Thought Leader Summit

October 17, 2022 / 7:30am - 5pm PST

The Summit provides a platform for C-suite leaders to discuss the evolution and trends of business from a cultural, environmental, socio-economic, political, regulatory, and technological perspective. It's designed to provide insight and a collaborative "future vision", to the benefit of all participants, and it assists the Forbes Business School by ensuring it is in-sync with dynamic change and is appropriately preparing students for evolving business needs

2022 Forbes School of Business and Technology Thought Leader Summit:

"Innovation, Change, and Success in Thriving and Turbulent Environments."



THOUGHT LEADER SUMMIT AGENDA

THOUGHT LEADER SUMMITT AGENDA		
7:30AM	Registration (Networking - Breakout Room 1) Dr. Bill Davis Dr. Pete Limon	
8:00AM	Welcome Dr. Jorge Cardenas - Summit Chair	
8:05AM	Maja Zelihic - Introductory Comments - Summit Agenda	
8:15AM	Keynote – Steve Forbes with Q&A- 5-Year Economic Forecast	
9:15AM	Break	
9:30AM	Topic 1: Strategic Management: Flattening the Organization to Encourage Cooperation and Relationships Subtopics: • Building flatter organizational structures and making decisions on the "edge" • Building a strong supply chain through the lens of sustainability • Embracing cooperation over competition • Automation of tasks to promote relationship-building Moderator: Dr. Katie Thiry Speakers: Dr. SarahB. Steinberg, Dr. Diane Hamilton, Susan Sly, Samantha Ettus, Dr. Laura Palmer-Noone	
10:25AM	Topic 2: Financial, Planning, & Analysis: Information Overload Only Affects the Weak and Unprepared Subtopics: Influence of decentralized financing on company mission and operations Using blockchain technologies to support internal finance functions Embracing big data to optimize financial performance Increasing emphasis on ESG metrics; how will they coexist with traditional financial metrics? How can higher education prepare tomorrow's workforce to embrace new FPA techniques and metrics? Moderator: Dr. Jorge A. Cardenas Speakers: Carl Schramm, John Tamny, Rich Karlgaard, Marin Njavro	

THOUGHT LEADER SUMMIT AGENDA

11:20AM	Topic 3: Future of the Workforce: Changing Perceptions of Employment and Human Resources Subtopics: Companies and workers opting for freelancing in lieu of full-time employment Changing function of human resources including an emphasis on the dynamics of wellness Flexibility, work-life balance, and a shorter workweek New focus on "fairness" in the workplace Hybrid work environments may pose a threat to DEI progress Moderator: Monique Cook Speakers: Dr. Iris Lafferty, Jayne Johnson, Dr. Tamar Elkeles
12:10PM	Guest Speaker, Keld Jensen: Learning to Negotiate over Lunch
1:05PM	Topic 4: Geopolitical Factors: Is Your Organization Prepared to Weather the Geopolitical Storm? Subtopics: • Learning from COVID to better position businesses to endure the next health crisis • Inflation, the role of central banks, and the ramifications for ordinary citizens • Increasing political polarity in the U.S. and internationally (including the war on Ukraine) • Is autonomy a good thing? The pros and cons of micro-economies creating new currencies • Failure to act on climate initiatives and other global environmental concerns Moderator: Dr. Maja Zelihic Speakers: Dr. Victoria Garcia Wilburn, Larry Robertson, Mark Mills, Steve Kerr, Dr. Cidhinnia M. Torres Campos
2:00PM	Topic 5: Artificial Intelligence: They Are Getting Smarter; We Better Keep Up Subtopics: • Balancing the need for human intelligence with the efficiency of artificial intelligence • Moving beyond robotic process automation to focus on intelligent automation • Embracing automation and AI at the executive and mid-management levels • Preparing the workforce to build, support, and leverage AI through higher education Moderator: Dr. Karen Ivy Speakers: Dr. Cindy Gordon, Dr. Tom Bourgeois, Dr. Sara Diamond

THOUGHT LEADER SUMMIT AGENDA

2:00PM	Topic 6: Evolving Technology: Metaverse is the New Universe Subtopics: Opportunities in the metaverse ecosystem Using virtual reality for key business functions including onboarding and providing services Recognizing the risks of virtual reality technology Moderator: Dr. Lisa Sims Speakers: Andrea Sesum, Jessica Benson, Bob Fine, Bill Meyers, Walter Greenleaf
2:55PM	 Topic 7: Corporate Culture: Promoting Authenticity and a Meaningful Purpose Consumers and employees are looking for a culture of authenticity, honesty, and compassion Organizations of the future will be expected to serve a meaningful purpose outside of profits (Tissa Richards; confirmed) Defining the role of the Chief Purpose Officer (CPO) Moderator: Brandy Havens Speakers: Tissa Richards, Vernice Armour, Megan Taylor Morrison, Dr. Margie Warrell, Dr.
3:50PM	Topic 8: Marketing: How to Market When You Are the Product Subtopics: • Using influencer marketing platforms to easily access micro and nano social media influencers • Consolidated marketing efforts through affiliate marketing networks • How a consumer focus on conscious consumption may affect marketing and branding Moderator: Dr. Tony Farrell Speakers: Dr. Judith Briles, Dr. Pat Hafford, Jim Pisani, Camilita Nuttall
4:45PM	Closing Remarks- Paul Pastorek

Thought Leader Summit Learning Objectives

- Implement strategic management initiatives to flatten the organizational structure, enhance supply chain sustainability, and promote cooperation and positive relationships within organizations.
- Recognize current needs and future trends in financial planning and analysis including big data, blockchain technology, and sustainability metrics.
- Integrate changing perceptions of employment and human resources to build an optimal, dynamic workforce.
- Forecast the economic effects of geopolitical factors and trends as they relate to issues such as public health, political polarity, and environmental concerns.
- Transform tomorrow's workforce by leveraging new applications for artificial intelligence.
- Optimize opportunities to incorporate virtual reality into key business functions and address related risks.
- Develop a corporate culture that uses authenticity to promote meaningful purpose, fulfilment, and social responsibility.
- Create marketing strategies that effectively consider and use social media influencers,
 affiliate marketing networks, and consumer expectations.

